Code	**CPNJ01MBS19CE**
Company name	
Date	06/18/2019
Subject	Report on the result of covered warrant distribution

Content:

MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: **CPNJ01MBS19CE**

- Underlying security: PNJ

- Issuer of the underlying security: Phu Nhuan Jewelry Joint Stock Company

- Warrant type (call/put): call

- Warrant style (European style/American style): European style

- Method of exercise (cash/ transfer of underlying security): in cash

- Duration: 03 months

- Expiration date: September 10, 2019

- Conversion ratio: 5:1

- Value of collateral: 78,800 VND

- Value of collateral: 2,200,000,000 VND

2. Information on the offering:

- Start date of offering: June 10, 2019

- End date of distribution: June 13, 2019

- Time of subscription: from June 10, 2019 to June 12, 2019

- Payment date for warrant purchase: June 13, 2019

- End date of warrant transfer: June 13, 2019

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio (%)
1. Individual investors, of which:	1,700	1,000,000	1,291,840	999,520	126	126	480	99.952%
- Local investors	1,700	1,000,000	1,291,840	999,520	126	126	480	99.952%
- Foreign investors	-	-	-	-	-	-	-	-
2. Institutional investors, of which:	-	-	-	-	-	-	-	-
- Local investors	-	-	-	-	-	-	-	-
- Foreign investors	-	-	-	-	-	-	-	-

		1,000,000	1,291,840	999,520	126	126	480	99.952%
Total								

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 999,520 warrants, accounting for 99.952% of the warrants to be offered.

2. Total proceeds of the sale of warrants: 1,699,184,000 VND

3. Total expenses: 0 VND

- Underwriting fee: 0 VND

- Distribution fee: 0 VND

4. Net proceeds: 1,699,184,000 VND.